

☐ Original ☐ Amendment

LEGISLATIVE RESOURCE CENTER

2017 MAR -2 AM 9:27

U.S. House of Representatives
Committee on Ethics

MEMBER / OFFICER POST-TRAVEL DISCLOSURE FORM

OFFICE OF THE CLERK
U.S. HOUSE OF REPRESENTATIVES

This form is for disclosing the receipt of travel expenses from a private source for travel taken in connection with a Member or officer's official duties. This form does not eliminate the need to report privately-funded travel on the Member or officer's annual Financial Disclosure Statement. In accordance with House Rule 25, clause 5, you must complete this form and file it with the Clerk of the House, 135 Cannon House Office Building, within 15 days after travel is completed. Please do not file this form with the Committee on Ethics.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Name of Traveler: Theodore Paul Budd (Ted)
2. a. Name of accompanying relative: Amy Kate Budd or None ☐
b. Relationship to Traveler: ☒ Spouse ☐ Child ☐ Other (specify): _____
3. a. Dates of departure and return: Departure: 2/8/17 Return: 2/11/17
b. Dates at personal expense: 2/11/17 or None ☐
4. Departure city: D.C. Destination: NYC Return city: D.C.
5. Sponsor(s) (who paid for the trip): The Heritage Foundation
6. Describe meetings and events attended (attach additional pages if necessary): Policy briefings relevant to big decisions of the 115th Congress.
7. Attached to this form are EACH of the following (signify that each item is attached by checking the corresponding box):
 - a. ☒ a completed Sponsor Post-Travel Disclosure Form;
 - b. ☒ the Primary Trip Sponsor Form completed by the trip sponsor prior to the trip, including all attachments and Grantmaking or Non-Grantmaking Sponsor Forms;
 - c. ☒ page 2 of the completed Traveler Form submitted by the Member or officer; **and**
 - d. ☒ the letter from the Committee on Ethics approving my participation on this trip.
8. a. I represent that I participated in each of the activities reflected in the sponsor's agenda. (Signify that statement is true by checking box): ☒
b. If not, explain: _____

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge. I have determined that all of the expenses on the attached Sponsor Post-Travel Disclosure Form were necessary and that the travel was in connection with my duties as a Member or officer of the U.S. House of Representatives and would not create the appearance that I am using public office for private gain.

SIGNATURE OF MEMBER: _____

DATE: 2-28-17

U.S. House of Representatives
Committee on Ethics

SPONSOR POST-TRAVEL DISCLOSURE FORM

This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. ***A completed copy of the form must be provided to each House Member, officer, or employee who participated on the trip within 10 days of their return.*** You must answer all questions, and check all boxes, on this form for your submission to comply with House rules and the Committee's travel regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Sponsor(s) (who paid for the trip): The Heritage Foundation
2. Travel Destination(s): New York, NY
3. Date of Departure: 2/8/17 Date of Return: 2/10/17
4. Name(s) of Traveler(s): *see addendum (NOTE: not all Members were accompanied by a relative)
(NOTE: You may list more than one traveler on a form only if all information is identical for each person listed.)
5. **Actual amount** of expenses paid on behalf of, or reimbursed to, each individual named in response to Question 4:

	Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses	Other Expenses (dollar amount per item and description)
Traveler	\$313.76	\$336.00	\$135.00	\$81.00 (*see addendum for itemization)
Accompanying Relative	\$191.66	\$0	\$191.66	\$81.00

6. All expenses connected to the trip were for actual costs incurred and not a *per diem* or lump sum payment. (Signify statement is true by checking box): ☒

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: Kimberly Wallner

Name: Kimberly Wallner Title: Vice President, Policy Outreach and Services

Organization: The Heritage Foundation

I am an officer of the above-named organization (signify statement is true by checking box): ☒

Address: 214 Massachusetts Aveune, NE

Washington, DC 20002

Telephone number: (202) 548-6820

Email Address: kimberly.wallner@heritage.org

Committee staff may contact the above-named individual if additional information is required.

If you have questions regarding your completion of this form, please contact the Committee on Ethics at (202) 225-7103.

OTHER COSTS

Notebook and Pen	\$ 15.00
Thursday Coffee Breaks & Snacks	\$ 42.00
Friday Coffee Breaks & Snacks	\$ 24.00

U.S. House of Representatives
Committee on Ethics

TRAVELER FORM

This form should be completed by House Members, officers, or employees seeking Committee approval of privately-sponsored travel or reimbursement for travel under House Rule 25, clause 5. The completed form should be submitted directly to the Committee by each invited House Member, officer, or employee, together with the completed and signed trip sponsor form(s) and any attachments. A copy of this form, minus this initial page, will be made available for public inspection. *Form (and any attachments) may be faxed to the Committee at (202) 225-7392, sent or delivered to the Committee at 1015 Longworth, or e-mailed to travel.requests@mail.house.gov.*

YOUR COMPLETED REQUEST MUST BE SUBMITTED TO THE COMMITTEE NO LESS THAN 30 DAYS BEFORE YOUR PROPOSED DEPARTURE DATE. Absent exceptional circumstances, permission will not be granted for requests received less than 30 days before the trip commences. You must receive explicit approval from the Committee before you depart on this trip.

Name of Traveler: Theodore Paul Budd

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

I certify that the information contained on both pages of this form is true, complete, and correct to the best of my knowledge.

Signature: 

Name of signatory (if other than traveler): _____

For staff, name of employing Member or committee: _____

Office address: 118 CHOB

Telephone number: 202-225-4531

Email address of contact person: jeanna.buck@mail.house.gov

- ☐ Check this box if the sponsoring entity is a media outlet, the purpose of the trip is to make a media appearance sponsored by that entity, and these forms are being submitted to the Committee less than 30 days before the trip departure date.

NOTE: You must complete all of the contact information fields above, as Committee staff may need to contact you if additional information is required.

KEEP A COPY OF THIS FORM. Page 2 (but not this page) must be submitted to the Clerk as part of the post-travel disclosure required by House Rule 25. Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting paperwork for three subsequent Congresses from the date of travel.

If there are any questions regarding this form please contact the Committee:

Committee on Ethics
1015 Longworth House Office Building
Washington, DC 20515
(202) 225-7103 (phone)
(202) 225-7392 (fax)
Travel email: travel.requests@mail.house.gov

U.S. House of Representatives
Committee on Ethics

TRAVELER FORM

1. Name of Traveler: Theodore Paul Budd
2. Sponsor(s) (who will be paying for the trip): Hentage Foundation
3. Travel destination(s): New York, NY
4. a. Date of departure 2/8/2017 Date of return: 2/10/2017
b. Will you be extending the trip at your personal expense? ☐ Yes ☒ No
If yes, dates at personal expense: _____
5. a. Will you be accompanied by a relative at the sponsor's expense? ☒ Yes ☐ No
b. If yes:
(1) Name of accompanying relative: Amy Kate Budd
(2) Relationship to traveler: ☒ Spouse ☐ Child ☐ Other (specify): _____
(3) Accompanying relative is at least 18 years of age: ☒ Yes ☐ No
6. a. Did the trip sponsor answer "yes" to Question 9(d) on the Primary Trip Sponsor Form (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or foreign agent and you are requesting lodging for two nights)? ☐ Yes ☒ No
b. If yes, explain why the second night of lodging is warranted:

7. Primary Trip Sponsor Form is attached, including agenda, invitee list, and any other attachments and contributing sponsor forms: ☒ Yes ☐ No
NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.
8. Explain why participation in the trip is connected to the traveler's individual official or representational duties. Staff should include their job title and how the activities on the itinerary relate to their duties.
The traveler will attend seminars to learn about subjects important to his success as a representative (i.e. budget, entitlement reform and insurance policy.)
9. Is the traveler aware of any registered federal lobbyists or foreign agents involved in planning, organizing, requesting, and/or arranging the trip? ☐ Yes ☒ No

10. FOR STAFF TRAVELERS:

TO BE COMPLETED BY YOUR EMPLOYING MEMBER:

ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Date: _____

Signature of Employing Member

U.S. House of Representatives
Committee on Ethics

PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a Traveler Form at least 30 days before the start date of the trip. The trip sponsor should NOT submit the form directly to the Committee. The Committee Web site (ethics.house.gov) provides detailed instructions for filling out the form.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.

1. Sponsor (who will be paying for the trip): _____
The Heritage Foundation
2. I represent that the trip will not be financed (in whole or in part) by a registered federal lobbyist or foreign agent (signify that the statement is true by checking box): ☒
3. Check only one: I represent that:
 - a. the primary trip sponsor has not accepted from any other source funds intended directly or indirectly to finance any aspect of the trip ☒ or
 - b. the trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds ☐ or.
 - c. the primary trip sponsor has accepted funds from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities. ☐If "c" is checked, list the names of the additional sponsors: _____
4. Provide names and titles of ALL House Members and employees you are inviting. For each House invitee, provide an explanation of why the individual was invited (include additional pages if necessary):
Please reference attached invitation list.

5. Is travel being offered to an accompanying relative of the House invitee(s)? ☒ Yes ☐ No
6. Date of departure: Wednesday, February 8, 2017 Date of return: Friday, February 10, 2017
7. a. City of departure: Washington, DC
b. Destination(s): New York, NY
c. City of return: Washington, DC
8. I represent that (check one of the following):
 - a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965: ☐ or
 - b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent: ☒ or
 - c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event and lobbyist/foreign agent involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations. ☐
9. Check one of the following:
 - a. I checked 8(a) or (b) above: ☒
 - b. I checked 8(c) above but am not offering any lodging: ☐
 - c. I checked 8(c) above and am offering lodging and meals for one night: ☐ or
 - d. I checked 8(c) above and am offering lodging and meals for two nights: ☐If "d" is checked, explain why the second night of lodging is warranted: _____

10. Attached is a detailed agenda of the activities the House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees) (indicate agenda is attached by checking box): ☒

11. Check one:

- a. I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip (signify that the statement is true by checking box): ☒ or
b. N/A – trip sponsor is a U.S. institution of higher education. ☐

12. For each sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip and its role in organizing and/or conducting the trip:

The Heritage Foundation is a research and educational institution whose mission is to formulate and promote conservative public policies based on the principles of free enterprise, limited government, individual freedom, traditional American values, and strong national defense.

Heritage's interest in hosting the event is to provide a forum for discussing public policy issues.

Heritage planned and will host the event.

13. Answer parts a and b. Answer part c if necessary.

- a. Mode of travel: Air ☐ Rail ☒ Bus ☒ Car ☐ Other ☐ (Specify: _____)
b. Class of travel: Coach ☐ Business ☐ First ☐ Charter ☒ Other ☐ (Specify: _____)
c. If travel will be first class or by chartered or private aircraft, explain why such travel is warranted:

14. I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). (signify that the statement is true by checking box): ☒

15. I represent that either (check one of the following):

- a. The trip involves an event that is arranged or organized *without regard* to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees: ☐ or
b. The trip involves events that are arranged specifically *with regard* to congressional participation: ☒

If "b" is checked:

1) Detail the cost per day of meals (approximate cost may be provided): _____
Wednesday: \$90; Thursday: \$292.95; Friday: \$30

2) Provide reason for selecting the location of the event or trip: _____
New York provides a location that is proximate to many invited speakers,
easy to travel to and from, and facilities that are appropriate in size

16. Name, nightly cost, and reasons for selecting each hotel or other lodging facility:

Hotel name: Park Central Hotel, NY City: New York Cost per night: \$168.00

Reason(s) for selecting: Central location, adequate meeting space

Hotel name: _____ City: _____ Cost per night: _____

Reason(s) for selecting: _____

Hotel name: _____ City: _____ Cost per night: _____

Reason(s) for selecting: _____

17. I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. (signify that the statement is true by checking box): ☒

18. TOTAL EXPENSES FOR EACH PARTICIPANT:

<input type="checkbox"/> actual amounts <input checked="" type="checkbox"/> good faith estimates	Total Transportation Expenses per Participant	Total Lodging Expenses per Participant	Total Meal Expenses per Participant
For each Member, Officer, or employee	\$460.00	\$336.00	\$412.95
For each accompanying relative	\$460.00	\$0 (incl in above rate)	\$412.95

	Other Expenses (dollar amount per item)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or employee	\$91.50	Notebook, pens, coffee, snacks, books c
For each accompanying relative	\$91.50	Notebook, pens, coffee, snacks, books c

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

19. Check one:

- a. I certify that I am an officer of the organization listed below. ☒ or
b. N/A – sponsor is an individual or a U.S. institution of higher education. ☐

20. I certify that I am not a registered federal lobbyist or foreign agent for any sponsor of this trip. ☒

21. I certify by my signature that the information contained in this form is true, complete, and correct to the best of my knowledge. Ed Corrigan

Signature: _____

Name: Ed Corrigan

Title: Group Vice President, Policy Promotion

Organization: The Heritage Foundation

Address: 214 Massachusetts Ave, NE Washington, DC 20002

Telephone number: 202-546-4400

Email address: ed.corrigan@heritage.org

If there are any questions regarding this form please contact the Committee at the following address:

Committee on Ethics
U.S. House of Representatives
1015 Longworth House Office Building
Washington, DC 20515
(202) 225-7103 (phone)
(202) 225-7392 (general fax)

U.S. House of Representatives

COMMITTEE ON ETHICS

Washington, DC 20515

January 25, 2017

The Honorable Ted Budd
U.S. House of Representatives
118 Cannon House Office Building
Washington, DC 20515

Dear Colleague:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your and your spouse's proposed trip to New York, New York, scheduled for February 8 to 10, 2017, sponsored by the Heritage Foundation.

You must complete a Member/Officer Post-Travel Disclosure Form and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. You must also report all travel expenses totaling more than \$390 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,



Susan W. Brooks
Chairwoman



Theodore E. Deutch
Ranking Member

SWB/TED:mmm

Conservative Members Retreat

Wednesday, February 8 – Friday, February 10, 2017
Park Central Hotel | New York, NY

AGENDA

WEDNESDAY, FEBRUARY 8, 2017

- | | | |
|------------------|--|--|
| 2:45 p.m. | Attendees check-in and board the train | <i>Washington, D.C., Union Station</i> |
| 3:00 p.m. | Train Departs to New York | |
| 5:46 p.m. | Train Arrives in New York | <i>New York City, Penn Station</i> |
| 6:30 p.m. | Bus Arrives at Park Central Hotel | |
| 7:00 p.m. | WELCOME
Jim DeMint
<i>President, The Heritage Foundation</i>

The Honorable Mark Walker
<i>Chairman, The Republican Study Committee</i>

The Honorable Mark Meadows
<i>Chairman, The House Freedom Caucus</i> | |
| 7:30 – 9:00 p.m. | DINNER WITH KEYNOTE ADDRESS
“Politics and Policy in the 115 th Congress: Considering the 2016 National Elections”
<i>Speaker TBA</i> | |

THURSDAY, FEBRUARY 9, 2017

- | | |
|-------------------|---|
| 9:00 – 10:00 a.m. | Prayer Breakfast with Keynote Address
“Professional Duty and Personal Life”
<i>Speaker TBA</i> |
|-------------------|---|

THURSDAY, FEBRUARY 9, 2017 (CONT.)

*Each of the following "Sessions" will be member led discussion with background and references provided by professional policy analysts

10:00 a.m.-12:00 p.m. **SESSION #1: THE FISCAL YEAR 2018 BUDGET AND RECONCILIATION**

James Wallner
Group Vice President, Research
The Heritage Foundation

Paul Winfree
Director, Roe Center for Economic Policy Studies
The Heritage Foundation

Stephen Moore
Distinguished Visiting Fellow
The Heritage Foundation

12:30 p.m. **Lunch is served**

1:00- 3:00 p.m. **SESSION #2: ENTITLEMENT REFORM**

Nina Owcharenko
Director, Center for Health Policy Studies
The Heritage Foundation

3:30 – 4:30 p.m. **Small Group discussion of the Future of Health Insurance Policy**

5:00 – 7:00 p.m. **WORKING DINNER:**
EFFECTIVE BI-CAMERAL COLLABORATION

Jim DeMint
President
The Heritage Foundation

Invited Senators

FRIDAY, FEBRUARY 10, 2017

8:30 – 9:30 a.m. **CONSERVATIVE COMMUNICATIONS BREAKFAST**

Beverly Halberg
President, District Media Group

Invited Members of the Media

9:30 – 11:30 a.m. **SESSION #3: NATIONAL SECURITY**

Thomas Spoehr
Director, Center for National Defense, The Heritage Foundation

Hans von Spakovsky
Senior Legal Fellow, The Heritage Foundation

FRIDAY, FEBRUARY 10, 2017 (CONT.)

12:00 – 12:30 p.m.

CLOSING SESSION

The Honorable Mark Walker
Chairman, The Republican Study Committee

The Honorable Mark Meadows
Chairman, The House Freedom Caucus

Invited Members of the Executive Branch

12:30 p.m.

Conference concludes

12:45 p.m.

Buses depart to New York Airports and Washington, D.C.
Boxed lunches will be served on the buses

5:00 p.m.

Bus arrives in Washington, D.C.

Conservative Members Retreat

Wednesday, February 8 – Friday, February 10, 2017
New York, NY

AGENDA

WEDNESDAY, FEBRUARY 8, 2017

- 2:00 p.m. **Attendees begin arriving at Amtrak Gate D, Union Station**
- 2:30 p.m. **All attendees must arrive at Union Station
by 2:30 p.m. due to security requirements** *Washington, D.C., Union Station
Gate D holding area*
- 3:00 p.m. **Train Departs Washington, D.C.**
- 5:46 p.m. **Train Arrives in New York City** *New York City, Penn Station*
Guests board buses at Penn Station to the hotel
- 6:30 p.m. **Bus Arrives at Park Central Hotel (870 7th Ave.)** *Manhattan Skyline Room,
Guests receive room keys* *Mezzanine Level, Park Central Hotel*
- 7:30 – 9:30 p.m. **OPENING DINNER** *Redeye Grill, 2nd floor room*
**“Politics and Policy in the 115th Congress:
Considering the 2016 National Elections”** *(across street from hotel,
890 7th Ave.)*

Welcome Remarks

Jim DeMint
President, The Heritage Foundation

The Honorable Mark Walker
*Chairman, The Republican Study Committee,
United States Representative, NC-06*

The Honorable Jim Jordan
United States Representative, OH-04

THURSDAY, FEBRUARY 9, 2017

7:00 – 8:00 a.m. **Bible Study (Optional)** *Gotham Room, Mezzanine Level
Park Central Hotel*

7:00 – 8:45 a.m. **Breakfast Buffet Open** *Manhattan Skyline Room, Mezzanine Level
Park Central Hotel*

THURSDAY SESSIONS AT CARNEGIE HALL

***Each of the following sessions will include**

- 1. A brief overview of the topic by an issue area analyst**
- 2. An hour of Member discussion**
- 3. A five-minute briefing on specific messaging points by Beverly Hallberg**

9:00 – 10:30 a.m. **SESSION #1:** *Weill Music Room, 10th floor
Carnegie Hall*
REPEALING OBAMACARE

Alyene Senger

*Policy Analyst, Institute for Family, Community, and Opportunity
The Heritage Foundation*

Moderator: James Wallner

Group Vice President, Research, The Heritage Foundation

10:45 a.m. – 12:00 p.m. **SESSION #2:** *Weill Music Room, 10th floor
Carnegie Hall*
BORDER SECURITY AND ENFORCEMENT

Hans von Spakovsky

Senior Legal Fellow, The Heritage Foundation

Moderator: James Wallner

Group Vice President, Research, The Heritage Foundation

12:15 p.m. – 1:45 p.m. **SESSION #3 AND WORKING LUNCH:** *Weill Terrace Room, 9th floor
Carnegie Hall*
NATIONAL SECURITY

Dakota Wood

*Senior Research Fellow, Defense Programs,
Center for National Defense, The Heritage Foundation*

Moderator: James Wallner

Group Vice President, Research, The Heritage Foundation

2:00 – 2:55 p.m.

CONCURRENT BREAKOUT DISCUSSIONS

A) RELIGIOUS LIBERTY MESSAGING WORKSHOP

*May Room, 9th floor
Carnegie Hall*

Ryan Anderson

*William E. Simon Senior Research Fellow in
American Principles and Public Policy, The Heritage Foundation*

B) DEBT CEILING MEMBER DISCUSSION

*Weill Terrace Room, 9th floor
Carnegie Hall*

Paul Winfree

Deputy Director, Domestic Policy Council, The White House

3:00 – 4:15 p.m.

**SESSION #4:
TAX REFORM AND ENTITLEMENT REFORM**

*Weill Terrace Room, 9th floor
Carnegie Hall*

Stephen Moore

Distinguished Visiting Fellow, The Heritage Foundation

Paul Winfree

Deputy Director, Domestic Policy Council, The White House

4:15 – 5:00 p.m.

BREAK

5:00 – 6:30 p.m.

**DINNER
“WINS, LOSSES, AND LESSONS ON LEADERSHIP”**

*Weill Music Room, 10th floor
Carnegie Hall*

Lou Holtz

Legendary Football Coach and Analyst, ESPN (2004-2015)

FRIDAY, FEBRUARY 10, 2017

6:30 – 7:30 a.m.

Bible Study (Optional)

*Gotham Room, Mezzanine Level
Park Central Hotel*

6:30 – 8:15 a.m.

Breakfast Buffet Open

*Manhattan Skyline Room, Mezzanine Level
Park Central Hotel*

6:30 – 8:00 a.m.

Luggage drop off by 8:00 a.m.

*Please bring luggage to this room by 8:00 a.m.
so it can be secured and loaded on the buses in time for departure.
Guests will depart from World Trade Center for airports and train station.*

*Liberty Room, Mezzanine Level
Park Central Hotel*

8:30 a.m.

Buses depart Park Central Hotel for One World Trade Center

9:15 a.m.

Buses arrive at One World Trade Center
Group check-in outside of security prior to elevators

*One World Observatory, 102nd floor
(285 Fulton Street)*

9:30 – 10:45 a.m.	SESSION #5: EFFECTIVE BI-CAMERAL COLLABORATION	<i>Liberty Atrium, One World Observatory</i>
	The Honorable Mike Lee <i>United States Senator, Utah</i>	
	Moderator: Jim DeMint , <i>President, The Heritage Foundation</i>	
11:00 a.m. – 12:00 p.m.	SESSION #6: CONSERVATIVE COMMUNICATION	<i>Liberty Atrium, One World Observatory</i>
	Sean Hannity <i>Host, The Sean Hannity Show, Fox News</i>	
	Moderator: Jim DeMint , <i>President, The Heritage Foundation</i>	
12:00 – 12:30 p.m.	CLOSING SESSION	<i>Liberty Atrium, One World Observatory</i>
	The Honorable Mark Walker <i>Chairman, The Republican Study Committee,</i> <i>United States Representative, NC-06</i>	
	The Honorable Mark Meadows <i>Chairman, The House Freedom Caucus,</i> <i>United States Representative, NC-11</i>	
12:30 p.m.	Conference concludes <i>Guests departing for airports take elevators to lobby to board buses;</i> <i>Guests staying for 3:00 train to DC remain at Observatory until 1:30 p.m. for lunch before departing</i>	
1:00 p.m.	Buses depart to New York Airports <i>Boxed lunches will be available for pickup as guests depart World Trade Center</i>	
	<u>(JFK)</u> Bus to JFK Airport <u>(LGA)</u> Bus to LaGuardia Airport	
1:30 p.m.	Bus departs Penn Station for Amtrak to Washington, DC <i>Boxed lunches available at World Trade Center to enjoy prior to bus departure</i>	
	<u>(DC)</u> Bus to Penn Station, New York for train to Washington, D.C. (3:00 p.m. chartered Amtrak train car to Washington, DC; arrives in D.C. at 6:25 p.m.)	

MEMBER & ACCOMPANYING RELATIVE INFORMATION				ACCOMPANYING RELATIVE INFORMATION
Last Name	First Name	Badge Name	Courtesy Title	
Aderholt	Robert	The Hon. Robert Aderholt	AL-04	
Allen	Rick	The Hon. Rick Allen	GA-14	Robin Allen
Babin	Brian	The Hon. Brian Babin	TX-36	Roxanne Babin
Banks	Jim	The Hon. Jim Banks	IN-03	
Barr	Andy	The Hon. Andy Barr	KY-06	
Biggs	Andy	The Hon. Andy Biggs	AZ-05	
Bishop	Michael	The Hon. Michael Bishop	MI-08	Cristina Bishop
Brady	Kevin	The Hon. Kevin Brady	TX-08	
Brat	Dave	The Hon. Dave Brat	VA-07	Laura Brat
Budd	Ted	The Hon. Ted Budd	NC-13	Amy Kate Budd
Burgess	Michael	The Hon. Michael Burgess	TX-26	
Byrne	Bradley	The Hon. Bradley Byrne	AL-01	
Carter	Earl	The Hon. Earl Carter	GA-01	Amy Carter
Chabot	Steve	The Hon. Steve Chabot	OH-01	
Culberson	John	The Hon. John Culberson	TX-07	Belinda Culberson
Davidson	Warren	The Hon. Warren Davidson	OH-08	
Farenthold	Blake	The Hon. Blake Farenthold	TX-27	Debbie Farenthold
Flores	Bill	The Hon. Bill Flores	TX-17	Gina Flores
Franks	Trent	The Hon. Trent Franks	AZ-08	
Garrett	Thomas	The Hon. Thomas Garrett	VA-05	Flanna Garrett
Gohmert	Louie	The Hon. Louie Gohmert	TX-01	Kathy Gohmert
Gosar	Paul	The Hon. Paul Gosar	AZ-04	
Graves	Tom	The Hon. Tom Graves	GA-14	
Grothman	Glenn	The Hon. Glenn Grothman	WI-06	
Huizenga	Bill	The Hon. Bill Huizenga	MI-02	
Issa	Darrell	The Hon. Darrell Issa	CA-49	
Jordan	Jim	The Hon. Jim Jordan	OH-04	
LaHood	Darin	The Hon. Darin LaHood	IL-18	
LaMalfa	Doug	The Hon. Doug LaMalfa	CA-01	
Loudermilk	Barry	The Hon. Barry Loudermilk	GA-11	Desiree Loudermilk
McHenry	Patrick	The Hon. Patrick McHenry	NC-10	
Meadows	Mark	The Hon. Mark Meadows	NC-11	Debbie Meadows
Moolenaar	John	The Hon. John Moolenaar	MI-04	

Palmer	Gary	The Hon. Gary Palmer	AL-06	Ann Palmer
Rokita	Todd	The Hon. Todd Rokita	IN-04	
Rothfus	Keith	The Hon. Keith Rothfus	PA-12	
Rouzer	David	The Hon. David Rouzer	NC-07	
Sanford	Mark	The Hon. Mark Sanford	SC-01	Marshall Sanford
Tenney	Claudia	The Hon. Claudia Tenney	NY-22	
Walker	Mark	The Hon. Mark Walker	NC-06	Kelly Walker
Weber	Randy	The Hon. Randy Weber	TX-14	
Wilson	Joe	The Hon. Joe Wilson	SC-02	Roxanne Wilson
Yoho	Ted	The Hon. Ted Yoho	FL-03	Carolyn Yoho

STAFF INFORMATION

Last Name	First Name	Badge Name	Courtesy Title	
Barkley	Rachel	Rachel Barkley	Republican Study Committee	
Bonifacio	Noelani	Noelani Bonifacio	Republican Study Committee	
Carson	Dwayne	Dwayne Carson	Republican Study Committee	
Dickerson	Matthew	Matthew Dickerson	Republican Study Committee	
Farah	Alyssa	Alyssa Farah	House Freedom Caucus	
Fitzpatrick	Paul	Paul Fitzpatrick	Office of Congressman Mark Meadows	
Hilliard	Grace	Grace Hilliard	Office of Congressman Mark Walker	
Luginbill	Scott	Scott Luginbill	Office of Congressman Mark Walker	
Ouimette	Justin	Justin Ouimette	House Freedom Caucus	
Parkinson	Scott	Scott Parkinson	Republican Study Committee	
Specht	Brittan	Brittan Specht	Republican Study Committee	
Teller	Paul	Paul Teller	The White House	
Walker	Alexa	Alexa Walker	Republican Study Committee	
Weinhart	Jennifer	Jennifer Weinhardt	Republican Study Committee	

Conservative Members Retreat

Wednesday, February 8 – Friday, February 10, 2017
Park Central Hotel | New York, NY

INVITATION LIST

About the List:

The following individuals were extended an invitation to The Heritage Foundation's Conservative Members Retreat due to their interest in conservative policy.

Member Name		State	Buddy	Carter	
Robert	Aderholt	AL-04	John	Carter	TX-31
Rick	Allen	GA-12	Steve	Chabot	OH-01
Justin	Amash	MI-03	Jason	Chaffetz	UT-03
Brian	Babin	TX-36	Liz	Cheney	WY-AL
Jim	Banks	IN-03	Tom	Cole	OK-04
Andy	Barr	KY-06	Chris	Collins	NY-27
Joe	Barton	TX-06	Michael	Conaway	TX-11
Andy	Biggs	AZ-05	Kevin	Cramer	ND-AL
Gus	Bilirakis	FL-12	John	Culberson	TX-07
Mike	Bishop	MI-08	Warren	Davidson	OH-08
Rob	Bishop	UT-01	Rodney	Davis	IL-13
Diane	Black	TN-06	Jeff	Denham	CA-10
Marsha	Blackburn	TN-07	Ron	DeSantis	FL-06
Rod	Blum	IA-01	Scott	DesJarlais	TN-04
Mike	Bost	IL-12	Sean	Duffy	WI-07
Kevin	Brady	TX-08	Jeff	Duncan	SC-03
Dave	Brat	VA-07	Neal	Dunn	FL-02
Jim	Bridenstine	OK-01	Tom	Emmer	MN-06
Mo	Brooks	AL-05	Chuck	Fleischmann	TN-03
Susan	Brooks	IN-05	Bill	Flores	TX-17
Vern	Buchanan	FL-16	Jeff	Fortenberry	NE-01
Ken	Buck	CO-04	Virginia	Fox	NC-05
Larry	Bucshon	IN-08	Trent	Franks	AZ-08
Ted	Budd	NC-13	Tom	Garrett	VA-05
Michael	Burgess	TX-26	Bob	Gibbs	OH-07
Bradley	Byrne	AL-01	Louie	Gohmert	TX-01

Bob	Goodlatte	VA-06
Paul	Gosar	AZ-04
Trey	Gowdy	SC-04
Kay	Granger	TX-12
Tom	Graves	GA-14
Morgan	Griffith	VA-09
Glenn	Grothman	WI-06
Brett	Guthrie	KY-02
Gregg	Harper	MS-03
Andy	Harris	MD-01
Vicky	Hartzler	MO-04
Jeb	Hensarling	TX-05
Jody	Hice	GA-10
French	Hill	AR-02
George	Holding	NC-02
Richard	Hudson	NC-08
Bill	Huizenga	MI-02
Randy	Hultgren	IL-14
Duncan	Hunter	CA-50
Darrell	Issa	CA-49
Lynn	Jenkins	KS-02
Bill	Johnson	OH-06
Mike	Johnson	LA-04
Sam	Johnson	TX-03
Jim	Jordan	OH-04
David	Joyce	OH-14
Mike	Kelly	PA-03
Trent	Kelly	MS-01
Steve	King	IA-04
David	Kustoff	TN-08
Raul	Labrador	ID-01
Darin	LaHood	IL-18
Doug	LaMalfa	CA-01
Doug	Lamborn	CO-05
Robert	Latta	OH-05
Barry	Loudermilk	GA-11
Mia	Love	UT-04
Blaine	Luetkemeyer	MO-03
Kenny	Marchant	TX-24
Roger	Marshall	KS-01
Michael	McCaul	TX-10
Tom	McClintock	CA-04
Patrick	McHenry	NC-10

David	McKinley	WV-01
Rodgers	McMorris	WA-05
Mark	Meadows	NC-11
Paul	Mitchell	MI-10
John	Moolenaar	MI-04
Alex	Mooney	WV-02
Markwayne	Mullin	OK-02
Mick	Mulvaney	SC-05
Dan	Newhouse	WA-04
Kristi	Noem	SD-AL
Pete	Olson	TX-22
Gary	Palmer	AL-06
Erik	Paulsen	MN-03
Steve	Pearce	NM-02
Scott	Perry	PA-04
Robert	Pittenger	NC-09
Ted	Poe	TX-02
Bruce	Poliquin	ME-02
Mike	Pompeo	KS-04
Bill	Posey	FL-08
Tom	Price	GA-06
John	Ratcliffe	TX-04
Tom	Reed	NY-23
Jim	Renacci	OH-16
Tom	Rice	SC-07
Phil	Roe	TN-01
Mike	Rogers	AL-03
Todd	Rokita	IN-04
Thomas	Rooney	FL-19
Dennis	Ross	FL-15
Keith	Rothfus	PA-12
David	Rouzer	NC-07
Ed	Royce	CA-39
Mark	Sanford	SC-01
Steve	Scalise	LA-01
David	Schweikert	AZ-06
Austin	Scott	GA-08
Pete	Sessions	TX-32
John	Shimkus	IL-15
Jason	Smith	MO-08
Lamar	Smith	TX-21
Lloyd	Smucker	PA-16
Chris	Stewart	UT-02

Steve	Stivers	OH-15
Mac	Thornberry	TX-13
Scott	Tipton	CO-03
Mike	Turner	OH-10
Ann	Wagner	MO-02
Tim	Walberg	MI-07
Mark	Walker	NC-06
Jackie	Walorski	IN-02
Mimi	Walters	CA-45
Randy	Weber	TX-14

Brad	Wenstrup	OH-02
Bruce	Westerman	AR-04
Roger	Williams	TX-25
Joe	Wilson	SC-02
Rob	Wittman	VA-01
Rob	Woodall	GA-07
Kevin	Yoder	KS-03
Ted	Yoho	FL-03
Ryan	Zinke	MT-AL

Staff	
Scott	Parkinson
Brittan	Specht
Matthew	Dickerson
Rebekah	Armstrong
Jennifer	Weinhart
Nicholas	Rodman
Noelani	Bonifacio
Rachel	Barkley
Travis	Hall
Alexa	Walker
Dwayne	Carson
Scott	Luginbill
Alyssa	Farah
Justin	Ouimette